

# FAZE THREE Autofab Limited

(CIN: L17120DN1997PLC000196)

Corporate Office : 63, 6th Floor, Mittal Court, C Wing, Nariman Point, Mumbai – 400 021, India

Tel :91 (22) 6242 1313/ 4351 4444 Fax:91 (22) 2287 2637 E-mail : [info@fazethreeautofab.com](mailto:info@fazethreeautofab.com) Website: [www.fazethreeautofab.com](http://www.fazethreeautofab.com)

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**May 17, 2023**

To,  
**Department of Corporate Services,**  
BSE Limited,  
P. J. Towers, Dalal Street,  
Mumbai – 400 001.  
**Scrip Code: 532459**

Dear Sir/Ma'am,

**Sub:** Prior intimation pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and the SEBI (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations"), with respect to the meeting of Board of Directors of Faze Three Autofab Limited ("Company") to be held on Monday, May 22, 2023 to consider the proposal for voluntary delisting of equity shares of the Company, each having the face value of Rs. 10 /- ("Equity Shares").

This has reference to the **Initial Public Announcement ("IPA")** dated May 15, 2023 made by Keynote Financial Services Limited, Manager to the Offer, for and on behalf of Mr. Ajay Brijlal Anand ("Acquirer" or "Promoter") and persons acting in concert with the Acquirer, in accordance with Regulation 8 of the SEBI Delisting Regulations to express the Acquirer's intention to: (a) acquire all the Equity Shares that are held by Public Shareholders, either individually or collectively, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the stock exchange where Equity Shares are presently listed i.e., BSE Limited ("BSE"), by making a delisting offer in accordance with the Delisting Regulations ("**Delisting Proposal**").

In furtherance of the above and in terms of Regulation 29 of the Listing Regulations and applicable provisions under the Delisting Regulations, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be convened on Monday, May 22, 2023 to inter alia:

- a. take on record and review the Due Diligence Report of the Peer Reviewed Practicing Company Secretary ("Company Secretary") appointed to carry out the due diligence in accordance with Regulation 10(3) and any other applicable provisions of the Delisting Regulations;
- b. consider and approve/reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's due diligence report; and
- c. consider other matters incidental thereto or required in terms of the Delisting Regulations, including seeking shareholders' approval, as may be required.

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Further, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct, the Trading Window for dealing in Securities of the Company will remain closed for all the Directors, Promoters, Designated Persons, Connected Persons and their immediate relatives from May 17, 2023 till Forty-Eight (48) hours after the declaration of outcome of the proposed Board Meeting to BSE Limited by the Company.

You are hereby requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **FAZE THREE Autofab Limited**

**Akram Sati**

**Company Secretary**

M. No. A50020